

UNEXPECTED LIFE EVENT: DEATH OF A PARENT

SUPPORTING DOCUMENTATION:

- Copy of death certificate
- Documentation of other distributions from inheritance, assets, or other benefit sources including life insurance
- Documentation of expected Social Security benefits for all family members

EXCESSIVE MEDICAL EXPENSES

- Expenses must exceed 10% of your adjusted gross income (AGI) as per the IRS threshold guidelines

SUPPORTING DOCUMENTATION:

- Copy of Federal 1040 for the applicable tax year, including any applicable schedules
- Copies of insurance statements/receipts to show out of pocket costs

LATE ACCEPT/LATE INSTITUTIONAL AID APPLICATION

- Renewable institutional aid no longer available at the time of application, either as an incoming student or continuing student applying for institutional aid for the first time

SUPPORTING DOCUMENTATION:

- Completed “new student” [financial aid application](#)
 - This applies to new appeals only; if you are submitting a subsequent appeal for the same reason, a new financial aid application is not required

Section 3: NORTH SHORE-LIJ HEALTH LOAN APPEAL ONLY

- You did not previously apply for institutional aid or your initial financial aid application did not demonstrate financial need, making you ineligible to be offered the North Shore LIJ Health Loan as part of your financial aid award package

OFFICIAL REQUEST:

- I would like to be considered for the North Shore-LIJ Health loan and understand that the loan must be repaid according to the terms and conditions set forth in the promissory note
- I do not wish to be considered for other institutional aid at this time

Section 4: WRITTEN STATEMENT

Please use the space provided below to detail the reason for your appeal request. Where applicable, please include dates of specific events and exact dollar figures. *Attach a separate sheet if necessary:*

Section 5: STUDENT CERTIFICATION

By signing below, I understand the following:

- I hereby attest that all the information provided on this form is true and accurate to the best of my knowledge
- Any outstanding balance must be paid in full by the bill due date and should not be delayed waiting on appeal request decision
- Any adjustments in my financial aid awards facilitated through the Office of Student Finance are to be applied *only* towards educational expenses
- The Office of Student Finance reserves the right to request additional supporting documentation as needed
- Any decision made by the Office of Student Finance regarding my financial aid appeal is final

Student's Signature

Date